

# ProjectFinance



## Deals of the Year

### Project Finance Awards for 2009 Deals of the Year

Project Finance Magazine is Euromoney Publications' flagship international infrastructure finance title. It has been publishing for 26 years and covers a range of sectors including oil & gas, power, renewables, transport and public-private-partnership. The magazine's subscribers are global and comprise project developers, bankers, consultants, lawyers, multilaterals and the public sector.

The Project Finance Awards - the first in the industry and started 11 years ago - are for innovation, deal repeatability, best practice, problem solving, risk mitigation, value for money and speed of delivery in the financing of infrastructure projects, large or small.

All deals are vetted by our team of journalists and shortlisted via a weighting system based on the categories above. The shortlist is debated by the team and independent industry contacts. The final decisions are made via a further, more detailed, weighting system. On average 300-350 of the best deals of the given year are entered for the awards.

Since the liquidity crunch of 2008, followed by the September collapse of Lehman, we have judged all deals in the context of the lending climate at time of financial close, whilst also giving repeatability of deal structure in the new climate a slightly higher weighting than in previous years.

**Project Finance will be hosting awards ceremonies in London, New York, Hong Kong, Mumbai and Dubai in early 2010.**

Click here for pictures from last year's ceremonies: [previous awards photos](#)

**Venue and timing details can be obtained from**

gparker@euromoneyplc.com, nmahabir@euromoneyplc.com, dsamuel@euromoneyny.com

## **Project Finance 2009 Deals of the Year Entry & Submission Guidelines**

**Final close date is December 7 - but any deals that have yet to close and are due by December 31 may be included if we are given prior notice.**

**Applicants may use the entry form provided at the end of this document as a guideline or send in their own template, as long as it meets the following criteria and provides the following information.**

**Eligibility: All deals must have reached financial close or been underwritten in 2009**

The awards will include the following sectors...

- Power (including transmission)
- Oil & Gas (including LNG, pipelines, independent E&P)
- Renewables
- Petrochemicals
- Utilities
- Water and waste
- Mining and metals
- Industrial
- Leisure (including hotels, theme parks and stadiums)
- Communications (telecoms, satellites, cable networks)
- Transport (roads, rail, ports, airports)
- PFI/PPP/3P/Municipal and alternative financing structures for public infrastructure including social housing
- Leisure/stadia

In the following geographic regions...

- Europe (EU and non-EU)
- Middle East
- Africa
- Asia-Pacific
- Latin America
- Central America
- North America

Financing types can include...

- Traditional non-recourse and limited recourse
- Hybrid - corporate/project debt
- Corporate debt
- Project bonds
- Leveraged finance
- Project/portfolio refinancing
- Islamic finance
- Any financing where the proceeds directly fund greenfield, brownfield or expansion project development

**Entries must include...**

**Brief history/background to deal**

**Financial breakdown/deal mechanics**

**Reason for submitting**

**Tel and Email contact details for all parties (particularly sponsors) involved in the transaction.**

Winning deals will feature in February and March issues of Project Finance Magazine.

**Please submit entries via email to: [skeating@euromoneyplc.com](mailto:skeating@euromoneyplc.com) or [tnelthorpe@euromoneyny.com](mailto:tnelthorpe@euromoneyny.com)**

**or by post to...**

**Project Finance Magazine  
Nestor House/Playhouse Yard  
London EC4V 5EX**

<b>Name of your institution</b>	
<b>Name of Project</b>	
<b>Brief Description</b>	
<b>Rationale for Nomination</b>	
<b>Award Category</b>	
<b>Sponsor/s</b>	
<b>Date (or expected date) of Financial Close</b>	
<b>Total Project Cost (US\$)</b>	

<b>Total Debt (US\$)</b>	
<b>Total Equity (US\$)</b>	
<b>Lead Arrangers</b>	
<b>Participants</b>	
<b>Financial Advisory</b>	
<b>Financial Advisor Government</b>	
<b>Legal Advisory to sponsors</b>	
<b>Legal Advisory Lenders</b>	
<b>Consultants</b>	
<b>EPC contractors</b>	
<b>Sponsors Contact Details:</b>	
<b>Lead Arrangers Contact Details:</b>	
<b>Legal counsel Contact Details:</b>	
<b>Financial advisory Contact Details:</b>	
<b>Technical consultancy Contact Details:</b>	

**Candidates may supply as much additional information in support of their deals as they wish.**